

300487



6

7

[2012]37

3 —

[2013]43

“

”

8

[2014]17

[2013]110

[2015]31

“

”

9

.....	1
.....	2
.....	4
.....	6
.....	7
.....	7
.....	7
.....	9
.....	9
.....	11
.....	11
.....	11
.....	12
.....	13
.....	13
.....	13
.....	14
.....	14
.....	14
24.....	15
.....	15
.....	15
.....	16
.....	16
.....	16
.....	17
.....	18
.....	18
.....	18
.....	20
.....	20
.....	20
.....	22
.....	22
.....	22
.....	23
.....	23
.....	24
.....	24

.....	24
.....	25
.....	26
.....	26
.....	26
.....	26
.....	26
.....	27
.....	27
.....	27
.....	27
.....	28
.....	28
.....	28
.....	29
.....	29
.....	32
.....	38
.....	38
.....	38

	Sunresin New Materials Co.Ltd.,Xi'An
	300487
	209,634,666
	135
	710076
	86-29-81112902
	86-29-88453538
	www.sunresin.com
	2015 7 2

2

1

“

”

2

1.00 /

$$\frac{20}{20} = \frac{20}{80\% \times 24.94 / 20}$$

6,014,434

30% 62,890,399

1		3,933,394	98,098,846.36
2		2,081,040	51,901,137.60
		6,014,434	149,999,983.96

36

15,000.00

15,000.00

2020 6 30	209,634,666	
51,600,000	24.61%	27,300,000
	13.02%	
37.64%		
	6,014,434	
		39.38%

	61011119671019****

	51010219690702****
	99

		2017 12 31	
		2017 6 15	

		2017 8 31	

		2013 8 28	

	5.30%	

24

24

30%

30%

3

1

2

2020 7 6

(“ ”)

=

/ 80% 24.94 /

: $P_1 = P_0 - D$

: $P_1 = P_0 / (1 + N)$

: $P_1 = (P_0 - D) / (1 + N)$

: P_0 D N

P_1

A 1.00

15,000 1 51,901,137.60
2 98,098,846.36

= ÷

1 6,014,434
2,081,040 2
3,933,394 30%

A

A

:

1

2

/

/

/

/

A

15,000.00

15,000.00

1

			2017	2019	
44,424.25	63,198.68	101,193.03			50.93%
				2017	15,232.42
	2019	23,299.92	2017	2018	2019
		7,677.27	1,962.24		-4,699.60

2

2019

2019

2019

3

1

2

78,900,000

37.64%

39.38%

2020 3 31

39.42%

1

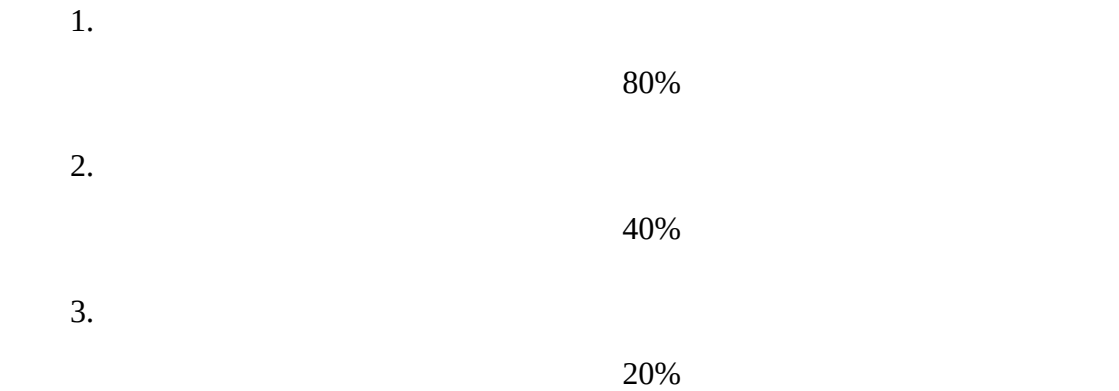
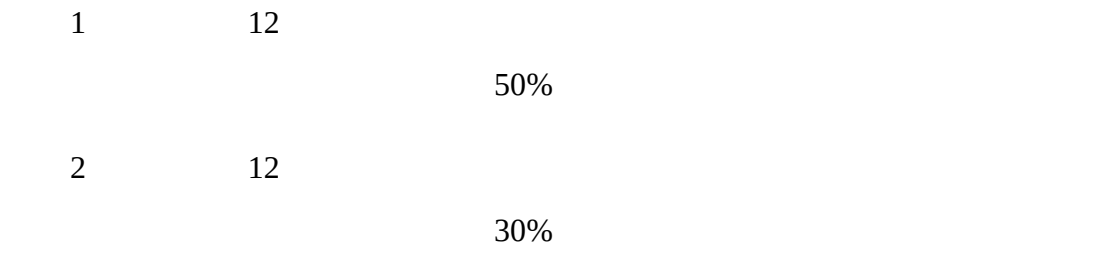
2

2020

80.00%

2017	2019	15,232.42	16,498.84
23,299.92		14.37%	8.88% 10.34%

-
- 1.
 - 2.
 - 3.



1

2.

2/3

1.

2.

1.

,

“

”

1

2

3

2.

2/3

1 2017

	2017	12	31	202,393,750
10		0.85		2018 6 13

2 2018

	2018	206,543,750
10	1.469861	2019 4 3

3 2019

	2019
10	2.50

2019

1

1

2

3

2

3

30%

1	12	50%
2	12	30%
4		
1		80%
2		40%
3		20%
5		
1		

2

2/3

6

1

2

7

1

,

“

”

2

2/3

8

[2014]17

1

2

2019

2.50	51,664,596.50
------	---------------

2020 7

2020

10% 20%

4 6,014,434

5 15,000.00

6

7

8

2020

2

	2019 12 31	2020 12 31 /2020	
	/2019		
	206,658,386	206,658,386	212,672,820
1	2020	2019	
	1,261,350,613.89	1,460,976,909.71	1,610,976,909.71
	251,290,892.32	251,290,892.32	251,290,892.32

	246,516,526.21	246,516,526.21	246,516,526.21
/	1.24	1.22	1.18
/	1.16	1.16	1.13
/	1.22	1.19	1.16
/	1.13	1.14	1.11
	22.75%	18.40%	16.58%
	22.32%	18.05%	16.27%
2	2020	2019	10%
	1,261,350,613.89	1,486,105,998.94	1,636,105,998.94
	251,290,892.32	276,419,981.55	276,419,981.55
	246,516,526.21	271,168,178.83	271,168,178.83
/	1.24	1.34	1.30
/	1.16	1.28	1.24
/	1.22	1.31	1.28
/	1.13	1.25	

	22.75%	21.68%	19.57%
	22.32%	21.27%	19.20%
2020	2019	206,658,386	

2020

“

”

“

1

2

3

4

[2012]37

3 —

[2013]43

2018 —2020

2018 —2020

[2014]17

[2013]110

“ ”

[2015]31

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.

7.

1.

2.

3.

2020 7 7