

300487

2020-032

123027

西安蓝晓科技新材料股份有限公司

2019 年年度报告摘要

2

()

1

2

1

2

3

1

2019

336

1000 /kg

2019

2019

2.1%

2019

2.5%

2019

221

10%

2019

2018

74%

85.4 GWh

21%

75.6GWh

21.4%

2019

2019

9.28%

65%

260.96

CBD

PPB PPT

2016

2030

2030

2025

2018

4688

13.7% Technavio

2018~2022

8%

2022

41.7

3

1

	2019	2018		2017
	1,011,930,329.55	631,986,783.73	60.12%	444,242,473.38
	251,290,892.32	143,233,818.35	75.44%	93,185,662.68
	246,516,526.21	139,706,395.47	76.45%	68,300,706.78
	-46,995,979.79	19,622,371.65	-339.50%	76,772,712.55
/	1.24	0.71	74.65%	0.46
/	1.16	0.71	63.38%	0.46
	22.75%	16.29%	6.46%	12.19%
	2019	2018		2017
	2,253,488,661.45	1,857,544,195.92	21.32%	1,059,855,286.30
	1,261,350,613.89	946,302,844.14	33.29%	812,231,461.96

2

		16.55%	34,200,000	25,650,000		1,134,000
		13.21%	27,300,000	20,475,000		
		1.98%	4,087,700	4,087,700		
		1.75%	3,619,200	3,144,075		
		1.59%	3,280,250	0		
- 6		0.99%	2,049,236	0		
-		0.97%	2,000,000	0		
-		0.93%	1,931,800	0		
-		0.87%	1,806,100	0		

2

10

3



5

1

		123027	2025 06 10	33,986.25	0.5% 0.7% 1.3% 2.0% 2.5% 3.0%

2

	A+	A+	
3	2		
	2019	2018	
	43.19%	47.86%	-4.67%
EBITDA	98.81%	51.56%	47.25%
	19.9	34.56	-42.42%

1

10.12 60.12% 49.83% 8.61

2.51 75.44%

1.

10.12 60.12%

+ +

/ /

4

49.83% 8.61

51.58% 4.69 202.31% 69.16%

78.60%

2.51 75.44%

46.33%

2.

8

3000t/a

+ +

PuriTech

3.

3-5

4.

3

5

5. 1 2020 3.4

6.

VOCs CBD

5 10

2

3

10%



()

2019 1 1

	2018 12 31		2019 1 1
	69,755,230.24	-69,755,230.24	
		69,755,230.24	69,755,230.24
	127,000.00	-127,000.00	
		127,000.00	127,000.00
	342,000,000.00	964,305.28	342,964,305.28
	36,362,536.83	-964,305.28	35,398,231.55

(2) 2019 1 1

		652,298,724.76		652,298,724.76
		69,755,230.24		
				69,755,230.24
		164,988,423.43		164,988,423.43
		3,801,657.03		3,801,657.03
		127,000.00		
				127,000.00
		342,000,000.00		342,964,305.28
		18,900,000.00		18,900,000.00
		220,811,884.92		220,811,884.92
		36,362,536.83		35,398,231.55
		10,000,000.00		10,000,000.00

(3) 2019 1 1

	2018 12 31			2019 1 1
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A.

a.				
	652,298,724.76			652,298,724.76
	69,755,230.24	-69,755,230.24		
		69,755,230.24		69,755,230.24
	164,988,423.43			164,988,423.43
	3,801,657.03			3,801,657.03
	890,844,035.46			890,844,035.46
b.				
	127,000.00	-127,000.00		
		127,000.00		127,000.00
	127,000.00			127,000.00
B.				
	342,000,000.00	964,305.28		342,964,305.28
	18,900,000.00			18,900,000.00
	220,811,884.92			220,811,884.92
	36,362,536.83	-964,305.28		35,398,231.55
	10,000,000.00			10,000,000.00
	628,074,421.75			628,074,421.75

(4) 2019 1 1

	/			2019 1
2018 12 31				1
/				

PuriTech Ltd.	2019 4	37,086,317.24	100.00	
()				
Ionex Engineering BVBA	2019 4		9,930,984.38	1,455,210.61
PuriTech Ltd.	2019 4		6,577,595.73	-2,989,292.00

2.

	Ionex Engineering BVBA	PuriTech Ltd.
	911,966.59	37,086,317.24
	911,966.59	37,086,317.24
	911,966.59	37,086,317.24
	920,503.84	11,032,868.64
	0.00	26,053,448.60

3.

	Ionex Engineering BVBA		PuriTech Ltd.	
	1,982,214.21	1,892,346.96	14,770,713.76	6,761,217.68
	1,217,712.45	1,217,712.45	3,123,823.88	3,123,823.88
	1,421.13	1,421.13	2,675,381.28	2,675,381.28
	292,053.33	292,053.33	962,012.52	962,012.52
	471,027.30	381,160.05		
			8,009,496.08	
	1,061,710.37	1,061,710.37	3,737,845.12	3,737,845.12
	1,061,710.37	1,061,710.37	3,737,845.12	3,737,845.12
	920,503.84	830,636.59	11,032,868.64	3,023,372.56
	920,503.84	830,636.59	11,032,868.64	3,023,372.56