

西安蓝晓科技新材料股份有限公司
创业板公开发行可转换公司债券发行公告

本公司及全体董事会成员保证信息披露的内容真实、准确和完整，没有虚假记载、误导性陈述或者遗漏。

“ ” “ ” “ ”

” “ ” “ ”

“ ”

[144]

2018 12

“ ”

2018 12

“ ” “ ”

2019 6 10

T-1 “

”

“ ”

1 2019 6 11 T

38.20%

12,988

38.20%

2

2019

6

10

T-1

15:00

<https://ipo.newone.com.cn/webissue>

“

” EXCEL

2019

6

10

T-1

17:00

50

EXCEL

2019

6

17

T+4

3

,

“

”

“

”

“

”

“

”

[

104]

[2018]31

2019 3 25

4 2019 6 12 T+1

2019 6 12 T+1

5

“

”

2019 6 13 T+2

2019 6 13

T+2 15:00

2019 6 13 T+2 15:00

6

70%

70%

“

”

3.40

30%

1.02

30%

7

12

3

6

180

8

9

2 “ ”

3

2 “

” “370487” 10 1,000

10 10 10,000 100

“

” “ ”

3

1 10

1,000 10 1,000 10 1,000

300 30,000

2019

6 10 T-1 15:00

EXCEL “

”

2

50

2019 6 10 T-1 17:00

“ ”

“ ” 0123456789

0123456789

1

[2019]474

123027

2

3.4

100

3,400,000

3

2019

6

10

T-1

90%:10%

A

A

4

2019

6

10

T-1

1.6461

100 /

1

100

1

1

1

T

13

<http://www.cninfo.com.cn>

	3.40
	3.40
	A
T-1	2019 6 10
T-1	2019 6 10
T	2019 6 11

1

A

2

3.40

3,400,000

3

100

4

1

6

2019

6

11 2025 6 10

2

0.5%

0.7%

1.3%

2.0%

2.5%

3.0%

3

5

113%

4

$$I=B \times i$$

I

B

i

2019 6 11 T

5 29.59 /

3

4

7

2019 6 10 T-1

3.40

A

90%:10%

1

2019 6 10

T-1

1.6461

100 /

1

100

A

206,543,750

3,399,916

3,400,000

99.9975%

1

1

1

1

2

10 1,000

10

10

10

10,000 100

3

10

1000

10

1,000

10

1,000

300

30,000

50

“

”

“

”

“

”

“

”

[

104]

[2018]31

2019 3 25

8

A P0 n k
D P1
/

/

13
1

85%

2

14

1

5

113%

2

130%

130%

3,000

$$IA=B \times i \times t/365$$

IA

B

i

t

15

1

70%

2

16

17

2019 6 6	T-2	
2019 6 10	T-1	15:00 17:00
2019 6 11		

2019 6 12	T+1	
2019 6 13	T+2	T+2
2019 6 14	T+3	
2019 6 17	T+4	

2019 6 10 T-1

T-1

2019 6 10

1.6461

100 / 1

7

1

2019 6 11

9:15-11:30 13:00-15:00

380487

2

1 100 1 100

1 1

3

1

2

T

3

4

5

6

4

1

2

3.40

7

3

100 /

4

2019 6 11 T 9:15-11:30 13:00-15:00

8

1

2

9

1

2019 6 11 T

T

10 1,000

2

2019 6 12 T 1

3

2019 6 12 T 1

2019 6 13 T+2

4

2019 6 13 T+2

10 1,000

10

2019 6 13 T+2

11

1

12

3

6

180

2019 6 17 T+4

,

“ ” “ ”

“ ” “ ”

[

104]

[2018]31 —

2019 3 25

3.4

7

100 /

2019 6 10 T-1 15:00

1

2

=

/

12

1,000 10

10 3

1

10 1000 10 1,000

10 1,000 300 30,000

2

3

2019 6 10 T-1 17:00

50

4

1

2

2019 6 6 T-2 8:30 6 10 T-1 15:00

<https://ipo.newone.com.cn/webissue>

3

2019 6 6 T-2 8:30 6 10 T-1 15:00

EXCEL

1.

2.

3.

4.

EXCEL

4

2019 6 10 T-1 17:00

50

“ ”

“

”

0123456789

0123456789

3

2019 6 13 T+2 15:00

“

” “ ”

0123456789

0123456789

2019 6 13 T+2 15:00

2019 6 17 T+4

4

5

2019 6 14 T+3

6

1

2

70%

70%

34,000.00

30%

30%

10,200.00

2019 6 10 T-1 9:30-11:30

(<http://www.p5w.net>)

1

135

86-29-81112902

86-29-88453538

2

111

0755-23189772 0755-23189779 0755-23189781

0755-83084174

2019 6 6